

CREATING IMPACT

YOUR FOUNDATION, EMPOWERING CHANGE

2023 ANNUAL REPORT

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Our Mission

Promote a culture of philanthropy
to enhance successful aging
through support for
Moorings Park residents,
employees, and the
greater community.

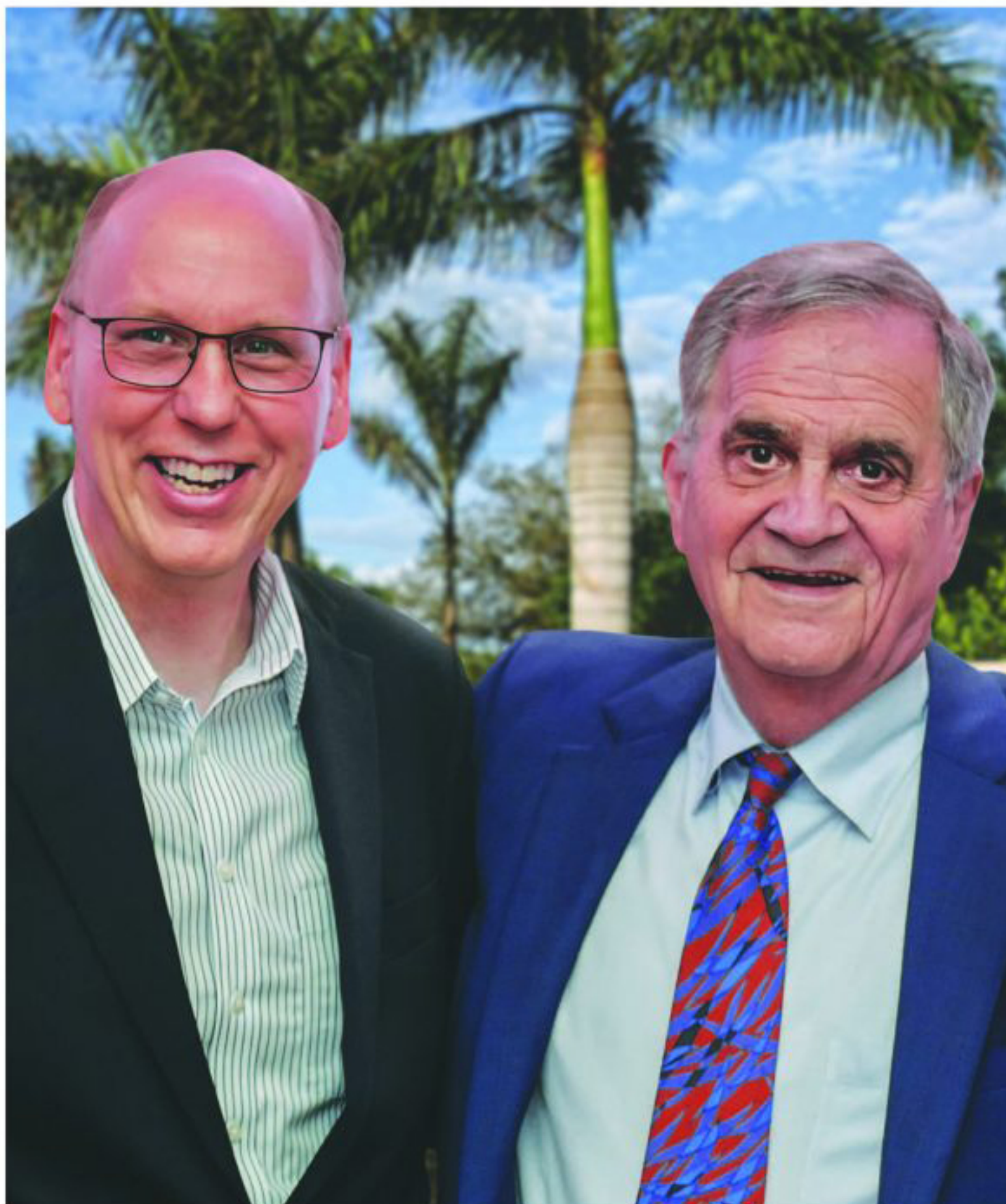
A Letter from Dan and Dave

Dear Moorings Park Residents,

As we look back on our achievements in 2023, we are proud to have strengthened the compassionate spirit and generosity that define our communities.

Your Foundation championed philanthropy, facilitated meaningful connections between donors and their special causes, and promoted successful aging.

In our unwavering commitment to seniors and the organizations devoted to their welfare, we remain steadfastly focused on our mission to meet their unmet needs. Whether through the enrichment of our programs and services or by fostering partnerships with community organizations, your contributions play a pivotal role in our success and allow our partners, residents, and seniors in the greater Southwest Florida community to realize their potential and drive positive change.



We are proud to tell you that your Foundation raised more than \$2.4 million in 2023. As we build on those achievements this year, we are confident we can overcome any obstacles because of your support.

On behalf of the Moorings Park Foundation Board of Directors and staff, we extend our heartfelt gratitude for your continued support, dedication, and commitment to making Moorings Park a vibrant and thriving community. Through collective effort and shared purpose, we will continue to create positive outcomes for so many.

With warm regards,

Daniel J. Lavender
CEO & President
Moorings Park Foundation, Inc.

Dave Rutstein
Board Chair
Moorings Park Foundation, Inc.

THE Artist WITHIN

A VISIT WITH BOBBI TOLLEY

In a candid conversation with original campus resident Bobbi Tolley, we explored the aspirations that drive her to support creative initiatives, particularly those aimed at accessibility to the arts.

Born into a family of renowned philanthropists, Bobbi was immersed in a culture of giving from an early age. Her philanthropic journey is deeply rooted in her personal experiences with her mother, Catherine Filene Shouse. Catherine's legacy as the founder of Wolf Trap National Park for the Performing Arts in Virginia was one of the many inspirations for Bobbi's commitment to philanthropy and the arts.

When Bobbi decided to allocate her charitable donations to the Moorings Park Foundation, it paved the way for an expansion of the arts program benefitting all Moorings Park residents. As she fondly reflected on the creation of the Bobbi Tolley Art Studio on the original campus, her interactions with key figures played a pivotal role in its establishment. Among these figures was Toni Wilson, a former Art Instructor at Moorings Park, and fellow resident and artist, Adrienne Cozette. Bobbi credited Toni's keen eye for talent and dedication to nurturing artistic expression led to the hiring of Kim Willis, the current Art Instructor, ensuring the continued success of the program. She also credited Adrienne for igniting her motivation to become more deeply involved in supporting artistic endeavors at Moorings Park. "Adrienne is a fantastic artist," Bobbi warmly remarked, acknowledging the profound impact of Adrienne's talent and how the program enriches lives to this day.



When asked about why having a dedicated space was important to Bobbi, her response was unequivocal: “Art is important, it’s an escape, it’s relaxing, it’s spiritual and

it creates happy times. Everybody should have the ability to go there if they want to.” Today, more than 140 residents participate in a variety of classes each month.

Among the programs funded by the Foundation, Bobbi is particularly drawn to OMA (Opening Minds through

Art), an award-winning, evidence-based, intergenerational art-making program for people living with dementia. “OMA has been a great gift,” she remarks. “Kim’s been a gift, she’s done an awful lot to help improve the well-being of residents.” By providing a dedicated space and the funding necessary to run the program, Bobbi’s generosity provides residents with a sense of connection and a place to build relationships while expressing themselves through art.

Other contributions from Bobbi include the creation of the WWII Memorial Plaza, featuring General Eisenhower, in memory of her late husband, Brigadier General Benton C. Tolley, Jr., who began as an Air Force Navigator and U.S. Army Air Corps second lieutenant.



Bobbi’s philanthropic giving is driven by a desire to make a tangible difference in the lives touched by the Foundation’s mission. “I hope once I’m gone, it continues,” she said, emphasizing her long-term commitment to the cause.

We sincerely thank Bobbi for her dedication to the Foundation which is a true testament to her belief in the transformative power of the arts.



“Art is important, it’s an escape, it’s relaxing, it’s spiritual and it creates happy times. Everybody should have the ability to go there if they want to.”

Partner Support

Our residents hold our partners at Moorings Park in high regard for many reasons. That's because our partners consistently demonstrate a commitment to the well-being and satisfaction of our residents, going above and beyond to ensure their needs are met and their expectations exceeded.

Our partners embody the values of respect, integrity, excellence, and accountability, fostering a welcoming environment. Their dedication to professionalism and genuine care creates a lasting impression on our residents, forging deep bonds and a shared sense of belonging that makes Moorings Park feel like home.

Creating Opportunities: Forging Impactful Pathways

In a heartwarming display of support and collaboration, Moorings Park Foundation and Habitat for Humanity of Collier County have joined forces to make homeownership dreams a reality for Moorings Park partners. This new initiative operates on one simple yet powerful premise: when a Moorings Park partner is approved

for homeownership and meets the requirements through Habitat for Humanity, Moorings Park Foundation provides \$10,000 towards their down payment and/or closing costs.

This financial assistance not only significantly alleviates the initial cost associated with purchasing a home, but it also serves as a tangible expression of our residents' commitment to the well-being of the partners.

Luxton Antoine, an original campus Environmental Services partner for the last five years, received this assistance in December 2023.

By focusing on empowering individuals through homeownership, Moorings Park Foundation contributes to the long-term development and economic stability of our community. In the end, it's not just about building homes; it's about building hope, dignity, and a sense of belonging for every individual.

Fostering Futures: Partner and Dependent Scholarships

The scholarship program has been an integral part of the Foundation's mission since its inception, having awarded over 1,400 scholarships to our partners and their family members. These scholarships not only provide opportunities locally but across the U.S.

The Foundation's Scholarship Committee is comprised of Moorings Park residents and local community leaders, who meticulously evaluate and score each application based on GPA, household income, and essay questions.



Mary Morton, Chief Financial Officer, with partner Luxton Antoine



2023 Scholarship recipients



Dan Lavender, President and CEO, pictured with Ann Alison-Vitkas, Scholarship Committee Chair and recipient Ninoshca Garcia.

What began over 25 years ago, awarding \$46,000 to 30 recipients, has flourished into 51 awards totaling \$277,500 in 2023. This remarkable growth stands as a testament to the residents of Moorings Park, showcasing their generosity to transform lives by turning the dream of higher education into reality.

Breaking Barriers: Empowering Through ESL Classes

The Foundation Board of Directors undertook an admirable initiative in 2023, aiming to support partners by offering English as a Second Language (ESL) classes. Following extensive surveys conducted among partners and their managers, it became evident that there was substantial interest in ESL.

The program was taught by a qualified instructor from Hodges University, spans 12 weeks, and participants gather once a week for three hours on their respective campuses. To earn a completion certificate, they are required to achieve a minimum

score of 80%. The inaugural cohort, containing 30 partners, commenced their ESL journey during the week of September 25 at both the Moorings Park Grey Oaks and Grande Lake communities. This ESL program not only equips partners with language proficiency but also instills confidence, enabling them to communicate effectively with colleagues and residents. Moreover, it opens avenues for professional growth within Moorings Park, empowering partners to explore new opportunities.

Career Success: Attaining Goals Through Scholarships

Celeste Lynch, a Naples resident for 24 years, brings 38 years of experience in senior living. With a Master of Science in Gerontology from Florida Gulf Coast University, Celeste has dedicated her career to serving seniors, particularly those with neurocognitive disorders. Her journey at Moorings Park began in 2002, where she rose from Director of Recreational Therapy to Executive Director at Moorings Park Grey Oaks in 2021. Celeste takes every opportunity to acknowledge that her career's success is directly linked to the scholarships from the Foundation. She expresses gratitude for the opportunity to support the Foundation's efforts in benefiting partners and seniors.



Celeste Lynch,
Moorings Park
Grey Oaks
Executive Director

Partners with ELS instructor at Moorings Park Grande Lake



Resident Support



Devian Elliot, Director of Music Therapy, teaching a ukulele class to residents

At the heart of Moorings Park Foundation, lies a steadfast commitment to enriching the lives of its residents through a multifaceted approach that encompasses special programming, campus enrichments, and benevolent care.

Benevolent Care: Bringing Peace of Mind

Caring for our residents through benevolent care is a cornerstone of Moorings Park Foundation's mission. By offering this type of financial assistance, we ensure all residents have access to funding they may need to live comfortably and maintain their quality of life, regardless of their ability to pay. Recognizing unforeseen circumstances can arise, this foundational program promotes peace of mind.

Elevating Aging: Special Programs and Campus Life

Special programming is another way Moorings Park Foundation seeks to serve our residents and because of the generosity of John and Connie Rakoske, a Johns Hopkins Fellowship Program has been funded through January 2025. By leveraging the expertise of Johns Hopkins Medicine in gerontology, residents will benefit from evidence-based approaches to aging

well and managing age-related health conditions. In addition to programming, the Foundation is an avenue to enhance Moorings Park Communities. Through a thoughtful process, additional amenities or renovations can be funded by residents.

In 2023, several donations were made by residents to make our campuses even more beautiful. Gene and Susan Frey, of Moorings Park Grande Lake, graciously supported the installation of a flagpole and seating area on that campus. Their generosity was celebrated with a flag-raising ceremony, a gesture that embodied patriotism, unity, and respect for the nation's flag.



Eugene and Susan Frey pictured with Color Guard



Robert L. Fisher

After learning about the desire residents had for a croquet lawn and pickleball courts on campus, Bob Fisher decided he would help bring their wishes to life. As a former resident of the Ocean Reef Club in Key Largo, Bob was familiar with the popular sport and its unique charm. It was important to Bob that the additions to Lyon Park offer enjoyable

and engaging recreational activities to players of all ages and abilities. Because of his generosity, residents will enjoy these games for years to come.

Our Centers for Healthy Living (CHL) prioritize residents' well-being by offering physician-based services tailored to their needs, while creating an

atmosphere that promotes a sense of belonging. On the original campus, John and Connie Rakoske believe in fostering a vibrant community where residents can thrive physically, socially, and emotionally. Because of this belief, they saw the importance of supporting the renovation of the CHL Café to bring a redefined, full-service, beautifully decorated eatery and social space. Fondly named, C&J Café will stand as another extraordinary commitment John and Connie have made to the betterment of Moorings Park and the support of their fellow residents.

Whether it's renovating common areas, upgrading recreational facilities, or reinforcing the bonds that unite Americans, these gifts help the Foundation continue to uphold its mission to ensure that seniors can age with dignity, grace, and fulfillment.



Lyon Park, named by original campus resident Wayne Lyon

Jan Lovins and Wayne Lyon

Community Support: Improving the World Around Us

Moorings Park Foundation acknowledges the importance of its role as a leading advocate for services that enhance senior well-being. We realize that supporting local non-profits presents a tremendous opportunity for us to make a meaningful difference.

The Community and Educational Grants Program stands as a testament to our residents' generosity, serving as a gateway for them to extend their support. This program, led by a dedicated committee of residents, guarantees that the combined contributions of our donors make the greatest possible difference in the lives of those in need – be it the underprivileged, the homeless, individuals battling cancer, those living with Parkinson's, or those requiring essential end-of-life care services.

2023/2024 Educational Grants

Champions for Learning - \$7,000

College and Career Preparation Program - helps local high school students in need.

Florida Gulf Coast University - \$25,000

Funds scholarships for nursing, physician assistant, physical therapy, exercise science, athletic training, and occupational therapy students.

Florida SouthWestern State College - \$15,000

Funds scholarships in the fields of education and healthcare.

Grace Place - \$40,000

Leaders Empowered to Achieve Dreams Program - a college and career access program for 9-12 grade students at Golden Gate High School.

Guadalupe Center - \$35,000

Provides 10, \$4,000 Tutor Corps College Scholarships to underprivileged children in Immokalee.

Hodges University - \$25,000

Provides scholarships for students studying to become Clinical Mental Health Counselors, Dental Hygienist, and Physical Therapy Assistants.



Grants Committee members with recipient representatives

In July of 2023, the Foundation awarded \$640,500 to twenty-eight deserving local organizations. \$418,500 to community organizations that serve seniors, and \$220,000 to educational programs or scholarship funding that help support students studying healthcare or other areas that serve seniors and the community.

Immokalee Foundation - \$15,000

Healthcare Summer Camp - provides funding for 35 students to get hands-on learning opportunities in the field of healthcare.

Immokalee Technical College - \$15,000

Student Emergency and Gap Program - grants that provide additional financial support and supplemental learning and/or living needs.

Lorenzo Walker Technical College - \$20,000

Provides scholarships for practical nursing, surgical technology, dental assistant, nursing assistant, and phlebotomy students.

New Horizons of SWFL - \$15,000

After-school education program to boost graduation rates for 150 underserved youth who are interested in occupational therapy, social work, and rehab counseling.

Project Explore - \$10,000

Workforce Readiness Program - a program for adults with disabilities that offers hands-on experience to explore potential career paths at the Moorings Park Communities.

2023/2024 Community Grants

Alzheimer's Association, Florida Gulf Coast Chapter - \$6,000

Collier County Health Fair Awareness Initiative - to increase awareness of their services through attending health fairs.

Amber's Antibodies - \$5,000

Grant Program - provides direct financial assistance to help Collier County families deal with the financial burdens of a cancer diagnosis and to help fund research initiatives to seek a cure.

AVOW Hospice - \$20,000

Adult Grief and Bereavement Services - provides counseling for 1,400+ seniors annually.

Baker Senior Center - \$60,000

Brain Joggers Early Memory Loss Group - supports the expansion of the group.

Beverly's Angels - \$35,000

This grant helps to eradicate homelessness among seniors by providing basic human needs like shelter, food, and clothing.

Cancer Alliance Network - \$25,000

Senior Financial Assistance - provides financial aid, support, education, and resources to senior cancer patients.

Collier Resource Center - \$25,000

Senior Outreach Plan - provides expansion of information, referrals, advocacy, and case management for Collier citizens.

Collier Senior Center Golden Gate - \$65,000

The grant provides mental health counseling through the UPSLIDE Program and direct financial assistance to low-income seniors.

David Lawrence Mental Health Center - \$22,000

Provides behavioral healthcare treatment to uninsured or underinsured seniors.

Florida Lyons Eye Clinic - \$20,000

Helps to provide comprehensive eye care for seniors who cannot afford vision services.

Hunger & Homeless Coalition - \$60,000

Seniors of Firm Footing Program - helps to alleviate homelessness and loneliness.

Immokalee Fair Housing Alliance - \$25,000

Funding to develop housing that is safe, healthy, and affordable for low-income seniors of Immokalee.

Lighthouse of Collier - \$12,500

Funds a program to teach visually impaired seniors how to live safely and independently at home.

Naples Take a Solider Fishing - \$5,000

Grant provides a weekend of appreciation for local senior Veterans.

Parkinson's Association of SW Florida - \$8,000

Speech Therapy Program - allows for program expansion to serve more seniors.

Valerie's House - \$10,000

Grandparents Raising Grandchildren Program - provides grief support for children and families who are grieving the loss of a loved one.

Warrior Homes of Collier - \$15,000 (Formally known as Wounded Warriors of Collier County)

Senior Veteran Support Services - grant supplements expenses to maintain 30% of income cap on rent for senior Veterans.



Residents speaking with grant recipients at annual reception

Celebrating Achievements: Honoring Success and Progress

Natalia's Story

At the age of 65, Natalia began a journey that would test her resilience after fleeing an unimaginable war leaving behind her husband who remained to fight. Natalia fled Ukraine with her two daughters and two granddaughters in hopes of a better life here in the States. Moving from her familiar life with friends and loved ones, Natalia spoke no English and found herself with nowhere to turn once she arrived here. While she was grateful to get out of her country alive, she had no idea what her next steps were to protect and support her family. Luckily, the Collier Resource Center, a Moorings Park Foundation Grant Recipient, whose mission is to empower the people of Collier County by providing information, referrals, advocacy, and case management, was able to find a home for Natalia and her family.

But the story doesn't end there. Another beneficiary, Beverly's Angels, known for collaborating with various non-profits, stepped up. Not only did they provide supplies for the kitchen, bedrooms, and bathrooms, but they also supplied clothing and food. This offered a sense of comfort and hope for Natalia and her family. Because of Beverly's Angels,



their house became a home by infusing it with warmth, comfort, and a sense of belonging.

During times of adversity, the non-profits that the Foundation supports through the Community Grants Program are leaving a profound mark on the local community. They are providing shelter to the homeless, nourishment to the hungry, and essential resources to empower others toward success, all the while embodying qualities of grace, love, and kindness.

Dear Moorings Park Foundation,



Thank you so much from the bottom of my heart! This scholarship means so much to me and my family! Tuition has been hard to keep up with, and my parents have given up so much just so that they can help me to afford it.

This scholarship allows me to be more self-sufficient and gives me the extra time needed to study and earn as much extra credit as I can. As a result, I am now a member of the honor society, Phi Theta Kappa.

After I graduate as a Registered Nurse, I plan to continue my education and earn a Master of Science in Nursing with a specialty in midwifery. The whole process of pregnancy, childbirth, and motherhood is precious and beautiful, it is my dream to be a part of their journey of becoming mothers.

As a Certified Nurse Midwife, I will finally be able to give back to the community for what they gave me; a chance to learn, grow, and the ability to receive a higher education.

Your student,

A handwritten signature in blue ink, appearing to read 'Alexia'.

Alexia Isabella Moncrieffe
Moorings Park Foundation,
FSW Grant Scholarship Recipient, 2023-24



Combating Veteran and Cancer Needs

Naples Take A Solider Fishing is a grant recipient that recognizes the therapeutic benefits of fishing and outdoor recreation for Veterans, including stress relief, camaraderie-building, and mental health support.

Warrior Homes of Collier County recently convinced Bill, an 81-year-old homeless Veteran, to stop living in his car and move into an apartment at their Delta House. Warrior Homes is relieved that he finally accepted their offer of support and care which would not have been possible without the grant from Moorings Park Foundation.



Amber's Antibodies, a new Moorings Park Foundation grant recipient, was able to help with medically related expenses for 10 local cancer patients over the age of 60.



Generous Hearts:

The Philanthropic Power of John and Connie Rakoske



John and Connie Rakoske demonstrate remarkable generosity. Whether it's funding improvements at the Chateau Plaza, lending a helping hand to our partners in times of need, or supporting our residents through innovative programs like the Johns

Hopkins Fellowship and the Music Therapy Program, their commitment to our community's well-being shines through.

They are yet again making a meaningful difference by funding the renovation of the CHL Café. They saw the importance of supporting the endeavor to transform the space into a reimagined, full-service, and beautifully designed dining and social space.

"Connie and I feel fortunate to be able to support the CHL Café project. Our hope is that beyond the temporal benefits, use of this inviting space will enhance the feeling of community among our residents."

John and Connie have joined in nurturing our community with initiatives that bring us closer together and make a real difference. Because of all they have done, John and Connie have been recognized by Moorings Park Foundation with the Bower Award, the highest honor within the Orchid Society.

Their dedication is truly inspiring, and we are forever grateful for their steadfast support and generosity.





Chateau Plaza Wind Sculptures

Uniting for Good: Foundation Galas

Our fundraising galas go beyond simply raising funds for our causes. They're pivotal in nurturing community, forging connections, and spreading awareness. Each event is a celebration of goodwill as we unite once more with a shared mission—to bolster the Moorings Park Foundation.

Thanks to the incredible generosity of our residents, over half a million dollars was raised across the Moorings Park Communities. We cherish the bonds we've formed with our supporters, and together, we strive to meet our fundraising objectives.





Securing Tomorrow: The Power of Legacy Gifts

Legacy gifts, also known as planned gifts, are crucial to Moorings Park Foundation because they ensure financial health, sustainability, and long-term success.

Because of three visionary individuals, nearly \$380,000 was received from legacy gifts in 2023. These gifts equated to approximately 30% of the Foundation's total charitable giving and ensures the donors philanthropic goals continue to be supported even after their lifetime. We deeply thank these donors for being innovative, creative, and proactive in their approach to solving problems and shaping the future.

Planned gifts provide stability that allows the Foundation to plan and execute our programs effectively without relying solely on annual donations.

A planned gift also offers you many potential advantages: the opportunity to increase spendable income, the elimination or reduction of capital gain taxes and possibly federal and state estate tax savings. Most planned gifts stem from wills or living trusts, however, other blended gifts can include life insurance, retirement assets, real estate, and securities.

Moorings Park Foundation recognizes these gifts through the Cornerstone Society.





Cornerstone Society

Recognizes donors who pledge a planned gift to the foundation. New 2023 members are in **bold**.

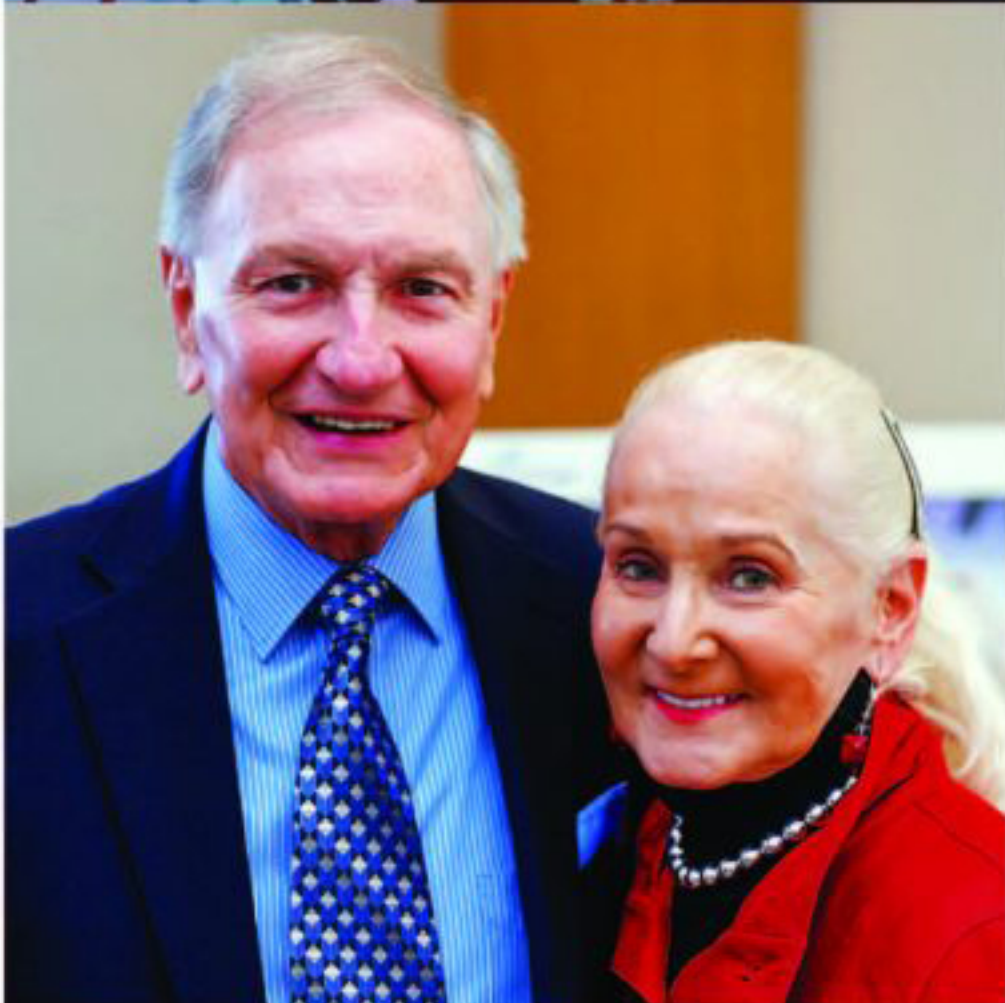
Wally and Jan Abbott*
 Marcelo and Betty Alvarez
 Paula Bannister
 John and Fran Beamer
 Michael Benigno
 Jodi Bertholdt
 Dolly Bodick-Korest
 Earl Borman*
 Steve and Helen Brinkert
 Clare Carragan
 Tom Clarke*
Henry and Caryl Cohen

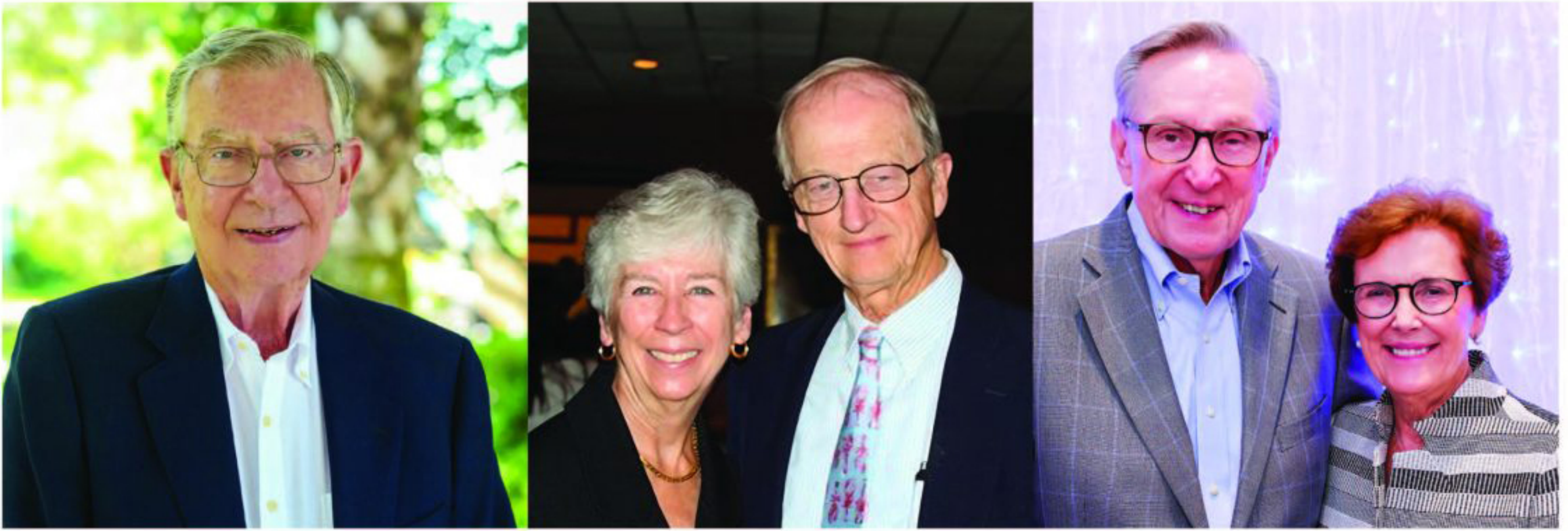
Jerry Coomes
 Dan Danielson
 Margaret B. Griffith Fund
 Glen and Shirley Gronlund
 Jack and Marcia Hall
 Alan Horton
 Jim and Liz Jessee
 Kayda and David Johnson
 Gary and Helen Kaenzig
 Thomas Kinsley*
 Linda Leatherbury
 Dudley and Vee Lyons

Jim Mines
 Laurie Morss
 Douglas and Baerbel Munson
 Barbara Payne*
 David and Rena Rutstein
Ron and Patti Salvagio
 Nancy Seeley*
 Karl and Alice Sheffield
 Don and Carmilla Ullrich
 Ellis Whaley*
Joanne Wyss

**in memoriam*

Orchid Society





Orchid Society

Recognizes donors who give or pledge \$50,000 or more to the Foundation. New 2023 members are in **bold**.

Marcelo and Betty Alvarez
 The Benevity Community
 Impact Fund
 Michael Benigno
 Jodi Bertholdt
 Rosemary Blankley
 Les Blumberg
 Dolly Bodick-Korest
 Richard and Jane Borchers
 Doug and Nancy Campbell
 Tom Clarke*
 Mary Cuthbertson
 Art and Fairfield Dubois
 Robert and Connie Eaton
 Ray and Alice Eshelman
 Bob and Georgia Fisher
Robert L. Fisher
and Kimberly K. Moss
 Gene and Sue Frey
 Sally Fritz
 Mike and Bonnie Gaffney
 Larry and Pat Gastreich
 Barbara Glowacki
 Thomas* and Irene Graham
 Glen and Shirley Gronlund
 Jack and Marcia Hall
 Jim and Bettie Hall
 Bob and Joyce Hartsock

Elias and Barbara Hebeka
Tony and Hanna Hess
 Burt and Ruth Holmes
 Alan Horton
John and Gail Hull
 Bill and April Jennings
 Jim and Liz Jessee
 Kayda and David Johnson
 Gary Kauffman
 Len and Sally Koor
 Steve and Beverly Koren
 Susanne Kuhn
 Christine Kurtz
 David and Lynn Ladd
 Linda Leatherbury
 Bob and Barbara Levine
 John and Veora Little
 Wayne Lyon
 Dudley and Vee Lyons
 Jeanne Marani
Denis and Linda McCarthy
 John and Susan Morrison
 Robert and Mary Jo Naylor
 Tom and Janet O'Connor
 Doris Palmer
 George Pappas and Bonnie Barker
 Barbara Payne*
 John and Connie Rakoske

David and Elizabeth Richardson
 Sissy Rothwell
 David and Rena Rutstein
 Ed Schefer
 Thomas* and Patt Schneider
 Ron and Karen Schneider
 Ed and Beth Selby
 Karl and Alice Sheffield
 Mitch and Elva* Sill
 Ed and Maggie Smith
 Jim Snediker
 Howard and Janet Solot
 Peggie Stine
Irene Thompson
 Bobbi Tolley
Bob Transou
 Maureen Trerice
 Dee Turner
 Chuck and Joy Waterman
Gail Webster-Patterson
Guy and Sharon Wiebking
Van and Myra Williams
Larry and Barbara Wilson
Joanne Wyss
John and Marlene Yasinsky
 Ernest Waud III

**in memoriam*

Financials

2023 Contributions to Moorings Park Foundation

\$2,501,293.38

Unrestricted Contributions \$1,467,792.38

Restricted Contributions* \$1,033,501.00

Includes:

- Partner Support
- Community Support
- Resident Support
- Capital Projects

*The Foundation receives and restricts donations per the donors’ intent. Those funds are not always distributed in the same calendar year.

Creating Impact: 2023 Charitable Giving

\$1,980,587

Moorings Park Foundation continues to be a mission-driven organization by fostering a culture of philanthropy with a defined purpose to meet the unmet needs of seniors and promote successful aging throughout Southwest Florida.

In 2023, the Foundation’s charitable giving reached nearly \$2 million. Collective contributions from residents are critical to our ability to make a meaningful difference in the lives of those we support. Together, we bring about positive change.

Employee Support

Childcare Assistance	\$30,614
Scholarships	\$229,207
Disaster Relief	\$85,200
ESL Classes	\$10,800
Social Services Coordinator	\$39,127
	\$394,948 – 30%

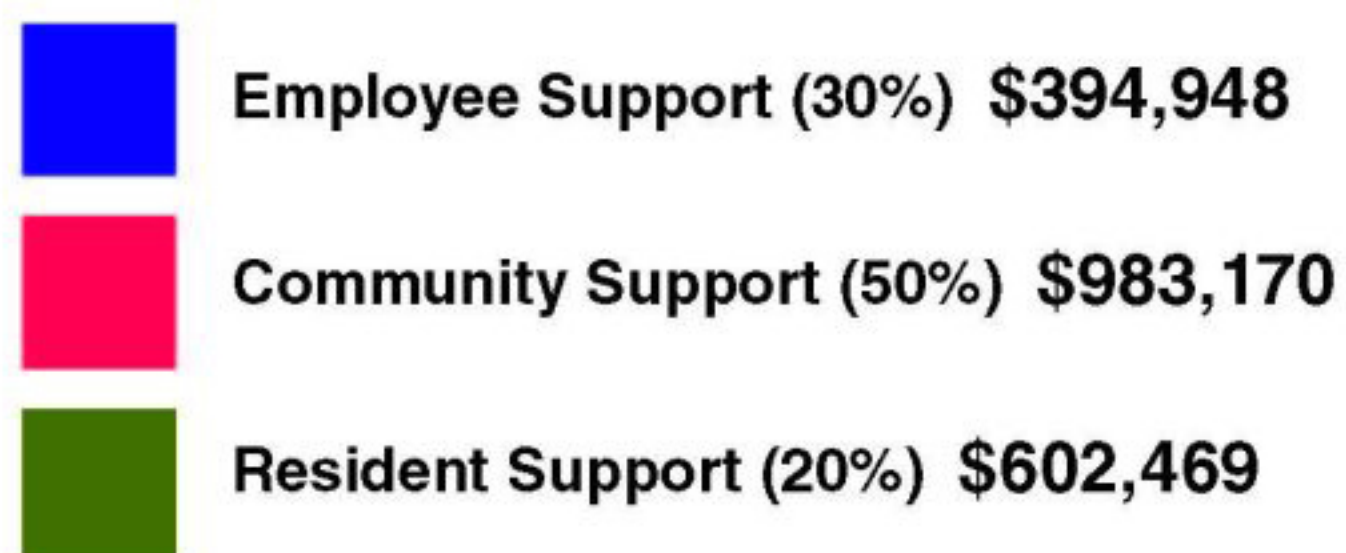
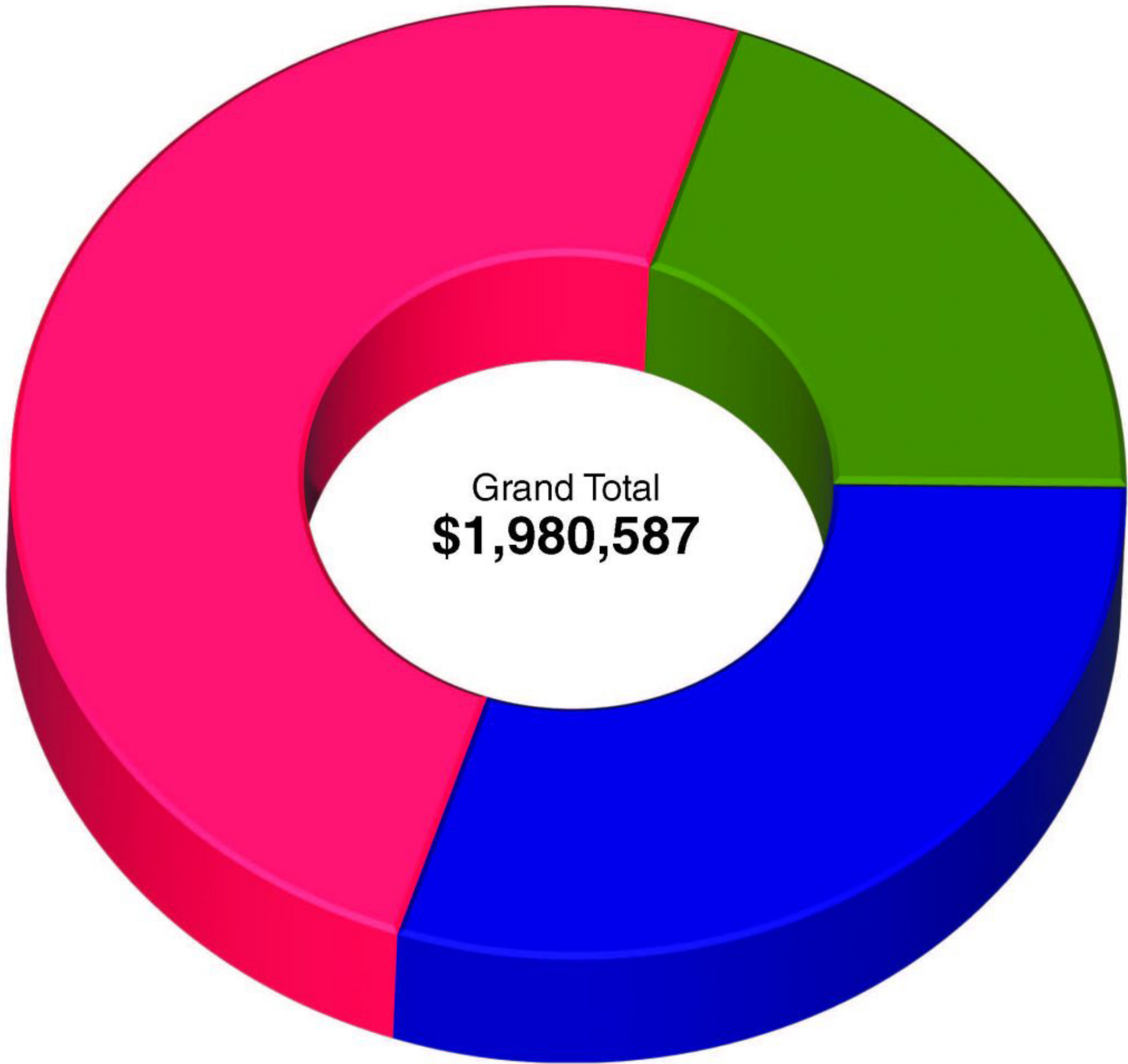
Community Support

Workforce Housing	314,170
Community Grants	\$447,000
Educational Grants	\$222,000
	\$983,170 – 50%

Resident Support

Johns Hopkins Fellows	\$274,794
Campus Enhancements	\$144,552
Music Therapy	\$24,546
Art Program	\$34,713
Wood Shop	\$3,209
Benevolent Care	\$120,655
	\$602,469 – 20%

Charitable Giving



Building a Lasting Legacy:

Your Name, Our Cause



Naming opportunities enable donors to invest in an organization's future success and sustainability by funding vital programs, facilities, and initiatives. This support benefits both current and future recipients, offering donors a meaningful way to leave a lasting impact and inspire others to contribute to important causes.

In September 2023, site preparation for the new assisted living and memory care building at Moorings Park Grande Lake began and presented residents with an exciting opportunity to make a significant impact.



Construction commenced in January 2024, with the grand opening slated for the first quarter of 2026. The building aims to set a benchmark for future assisted living and memory care facilities, boasting some of the largest and most technologically advanced residences alongside a botanical garden. This exciting opportunity allows residents to become an integral part of the establishment that promises to be unlike any other facility in the country.

Joanne Wyss, a true visionary and Grande Lake resident, instantly recognized the significance of leaving a legacy, following in the footsteps of





numerous Moorings Park residents before her. Just as Edwin Bower prioritized the establishment of a spiritual chapel at Moorings Park, Joanne recognized the importance of creating a stunning, unique botanical garden in her own backyard.

Through discussions with the Foundation, Joanne discovered a naming opportunity that resonated with her artistic sensibilities. She pledged her support for the creation of a striking water feature, soon to be known as the Peace Fountain. Joanne envisioned this prominent fountain as a tranquil oasis, offering others a place to appreciate the natural beauty of their surroundings and the calming melody of flowing water.

We extend our heartfelt gratitude to Joanne for her belief in this initiative and for joining a cause that will be cherished and enjoyed by generations to come.



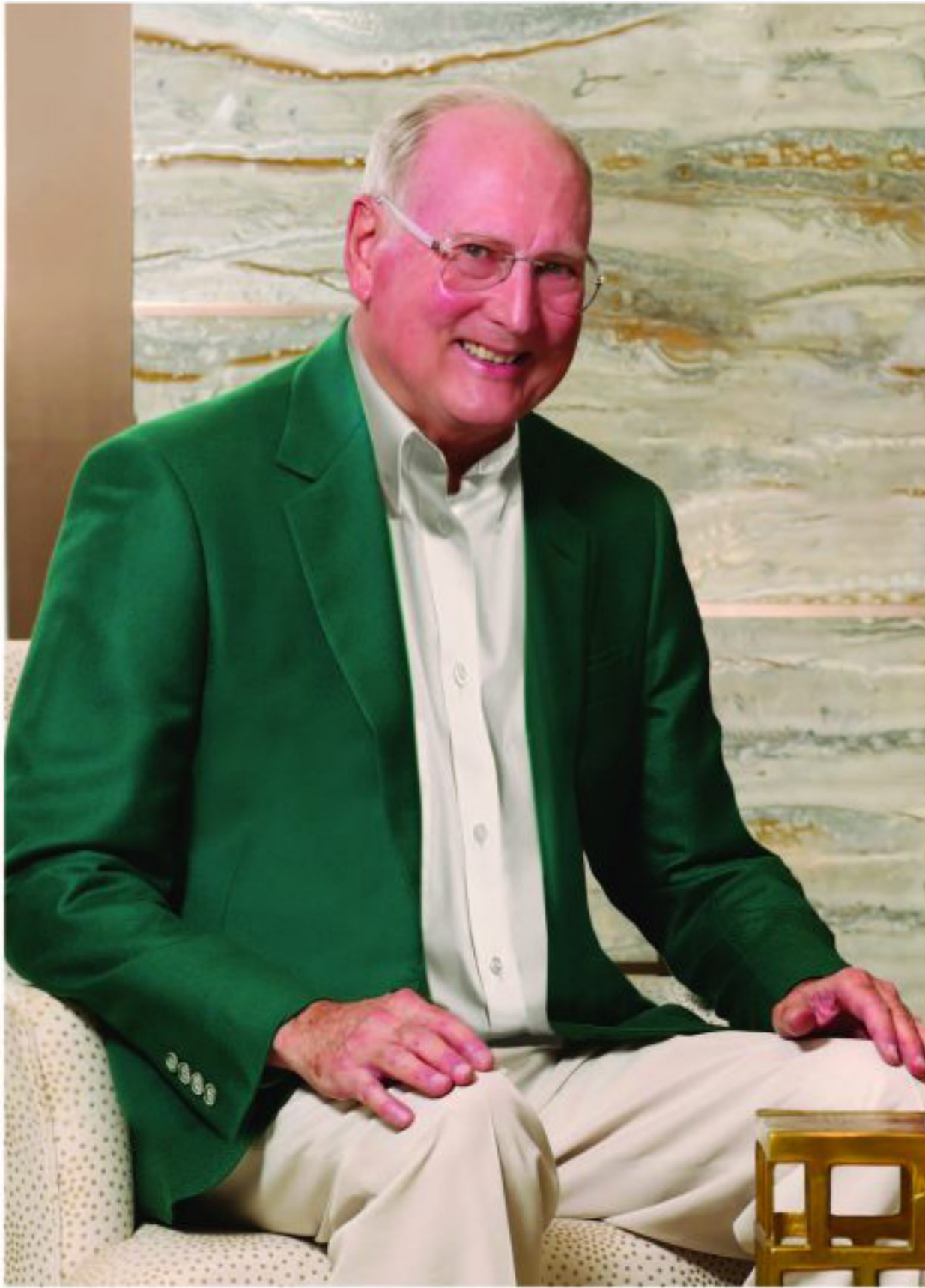
Please note, this publication is representative of the year 2023. Other naming opportunities are available, however, additional pledges have been received in the current year.

“We never met Edwin H. Bower; however, we feel like we know him every time we enter the chapel lobby and see his portrait. He is the manifestation of the great word ‘philanthropy’. The chapel and his other charitable works express his love for mankind. This is the true meaning of philanthropy.”

• Karl Sheffield

Alan Horton:

A Beacon of Leadership and Generosity



A known civic leader, prize-winning investigative reporter, Washington correspondent, newspaper editor and publisher, Moorings Park Foundation Board Director and Chairman, and now Resident's Council Chair, resident Alan Horton exemplifies exceptional leadership and generosity, spearheading initiatives that uplift the community and extend a helping hand to those in need. Alan's dedication to doing good is truly commendable, and the Foundation is profoundly grateful for the invaluable support provided by such a talented and accomplished individual.

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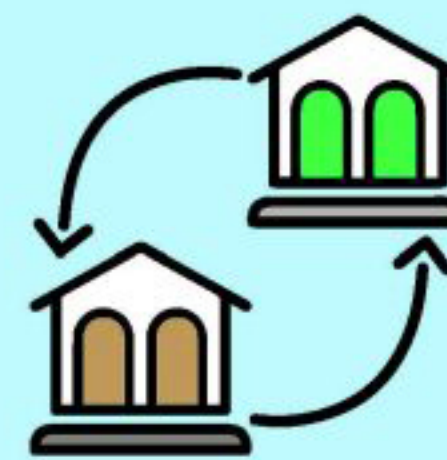
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